

## Bahl & Gaynor Income Growth Portfolio

Fee-Based Account UIT Fact Card

### Morningstar Equity Style Box™

	Value	Blend	Growth
Large			
Mid			
Small			

### Ticketing Information

Fee-Based CUSIP (Cash/Reinvest).....00776R169 / 177  
Ticker Symbol.....BGIGKX

### Essential Information\*

Unit price at inception (per unit).....\$9.8650  
Initial redemption price (per unit).....\$9.8650  
Initial date of deposit.....6/27/2017  
Portfolio ending date.....11/14/2018  
Distribution frequency.....Monthly, if any  
Est. net annual distribution (per unit)\*.....\$0.2520

\*As of 6/26/2017 and may vary thereafter. \*The estimate is generally based on the estimate of dividends that the trust will receive by annualizing the most recent dividend declared. The per unit estimate will vary with changes in fees and expenses, actual dividends received and with the sales of securities. There is no guarantee that the issuers of the securities included in the trust will declare distributions in the future or that, if declared, will remain at current levels or increase over time.

### Fee-Based Accounts Sales Charge and Expenses

(Based on initial Fee-Based Account unit price of \$9.865)++

	As % of Fee-Based Public Offering Price	Amount per unit (based on initial unit price)
Creation & Development Fee	0.51%	\$0.050
Organizational Costs	+ 0.39%	\$0.038
<b>Total One-Time Expense</b>	<b>0.89%</b>	<b>\$0.088</b>
<i>Divided by Term of Trust equals Amortized One-Time Charges</i>	<i>÷ 1.38 years</i>	<i>÷ 1.38 years</i>
Amortized One-Time Charges	0.65%	\$0.064
Estimated Annual Operating Expense	+ 0.27%	+\$0.027
<b>Estimated Average Amortized Annual Expenses</b>	<b>0.92%</b>	<b>\$0.091</b>

++All amounts are as of 6/26/2017 and may vary thereafter. The Creation & Development Fee is fixed at \$0.05 per unit and is paid at the end of the initial offering period (anticipated to be approximately three months). The Organization Costs are fixed at \$0.038 per unit and are paid at the end of the initial offering period or after six months, if earlier. The above table is for illustrative purposes only to illustrate how estimated trust fees and expenses translate on an annualized basis. The above does not reflect the amount or how all fees and expenses will actually be paid. You should consult the prospectus for a full description of applicable sales charges and expenses of the trust, including those applicable to purchasers eligible for the fee-based account discount. The one-time charges shown (the Creation & Development Fee and Organization Costs) are paid on a one-time basis as described and are not actually amortized over the life of the trust. The amount shown for "Amortized One-Time Charges" are calculated by taking the one-time dollar amounts and dividing them by the anticipated life of the based on the trust's inception date and mandatory termination date. The "Estimated Average Amortized Annual Expenses" is taken by adding the "Amortized One-Time Charges" amount and "Estimated Annual Operating Expense" amounts.

### Investment Objective & Strategy

The Bahl & Gaynor Income Growth Portfolio, a unit investment trust (UIT), seeks to provide high current and growing dividend income, with capital appreciation as a secondary objective. The portfolio invests in high-quality companies that have historically paid dividends and demonstrated steady earnings and dividend growth. Bahl & Gaynor, Inc., the Portfolio Consultant, selected the portfolio.

This portfolio primarily consists of securities of companies categorized as large capitalization ("large-cap") by Bahl & Gaynor, Inc. which are companies with market capitalization of \$10 billion or higher. Weightings of individual sectors were based on the Portfolio Consultant's assessment of company fundamentals, valuations and overall economic conditions.

### Bahl & Gaynor Income Growth Portfolio Selection Process

#### 1 Bottom-Up Quantitative Screen

- Historical earnings and dividends growth (e.g., two dividend increases in the last five years)
- Strong balance sheets and cash flow generation

#### 2 Fundamental Sector Review

- Conducted by 15 portfolio analysts, each with a sector responsibility
- Review potential holdings
- Quantitative and qualitative comparison of stocks versus peers, history and market

#### 3 Fundamental Security Investigation

- Targets dominant companies with clear competitive advantage and reasonable valuation
- Favors shareholder-friendly management with large insider ownership
- Emphasizes companies with consistently growing revenue and earnings
- Reduces stock universe for potential inclusion in trust portfolio to 100-150 stocks

#### 4 Investment Review and Implementation

- Consensus selection process
- Portfolio contains 40-50 stocks
- No minimum or maximum sector weights
- Harmonious balance between high current income and growing dividend income

### Portfolio Consultant: Bahl & Gaynor (B&G) Investment Counsel

Founded in 1990, Bahl & Gaynor Investment Counsel is an independent registered investment advisor located in Cincinnati, Ohio. Its Investment Committee averages 28 years of investment experience and 11 years at the firm. The Investment Committee is comprised of 15 senior investment professionals who are actively involved in the decision-making process. All function as portfolio managers, research analysts and client service contacts. As of March 31, 2017 the firm manages/ advises \$18.7\* billion. B&G identifies "high quality" companies at sensible valuations. It is their goal in developing their investment strategies to seek consistent performance while at the same time attempting to provide downside protection.

\*B&G assets under management were \$9.5 billion and SMA platform assets under advisement were \$9.1 billion as of 3/31/2017. The above information was provided by B&G as of 3/31/2017 and has not been independently verified by AAM.

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**Portfolio Holdings (as of date of deposit)**

Ticker Symbol	Company Name	Market Value Per Share*
<b>Consumer Discretionary - (5.38%)</b>		
HAS	Hasbro, Inc.	\$111.84
HD	The Home Depot, Inc.	151.42
<b>Consumer Staples - (11.67%)</b>		
MO	Altria Group, Inc.	76.53
KMB	Kimberly-Clark Corporation	133.53
PEP	PepsiCo, Inc.	117.12
PM	Philip Morris International, Inc.	119.51
<b>Energy - (8.39%)</b>		
ENB	Enbridge, Inc.	39.59
XOM	Exxon Mobil Corporation	81.24
VLO	Valero Energy Corporation	66.04
WMB	The Williams Companies, Inc.	28.97
<b>Financials - (10.59%)</b>		
BBT	BB&T Corporation	43.45
BLK	BlackRock, Inc.	424.69
JPM	JPMorgan Chase & Company	87.24
PNC	PNC Financial Services Group, Inc.	78.15
<b>Health Care - (15.44%)</b>		
ABT	Abbott Laboratories	48.91
ABBV	AbbVie, Inc.	72.74
AMGN	Amgen, Inc.	173.67
JNJ	Johnson & Johnson	136.34
MDT	Medtronic PLC	89.15
MRK	Merck & Company, Inc.	65.92
PFE	Pfizer, Inc.	34.04

Ticker Symbol	Company Name	Market Value Per Share*
<b>Industrials - (11.54%)</b>		
MMM	3M Company	\$212.61
FAST	Fastenal Company	42.65
HON	Honeywell International, Inc.	134.26
ITW	Illinois Tool Works, Inc.	145.34
LMT	Lockheed Martin Corporation	279.70
<b>Information Technology - (17.54%)</b>		
ADP	Automatic Data Processing, Inc.	102.21
CSCO	Cisco Systems, Inc.	32.24
MXIM	Maxim Integrated Products, Inc.	45.78
MSFT	Microsoft Corporation	70.53
PAYX	Paychex, Inc.	59.24
TXN	Texas Instruments, Inc.	78.31
<b>Materials - (4.16%)</b>		
APD	Air Products & Chemicals, Inc.	144.91
LYB	LyondellBasell Industries	80.89
<b>Real Estate - (6.73%)</b>		
CCI	Crown Castle International Corporation	99.75
PSA	Public Storage	212.49
O	Realty Income Corporation	56.48
VTR	Ventas, Inc.	71.93
<b>Utilities - (8.56%)</b>		
NEE	NextEra Energy, Inc.	144.23
SRE	Sempra Energy	114.04
WEC	WEC Energy Group, Inc.	63.65

**Industry Sector Breakdown\***

	% of Portfolio
Information Technology	17.54%
Health Care	15.44%
Consumer Staples	11.67%
Industrials	11.54%
Financials	10.59%
Utilities	8.56%
Energy	8.39%
Real Estate	6.73%
Consumer Discretionary	5.38%
Materials	4.16%

Source: Global Industrial Classification Standard

**Holdings Style Summary\***

	% of Portfolio
Large-Cap Blend	52.17%
Large-Cap Growth	15.36%
Large-Cap Value	22.71%
Mid-Cap Blend	2.97%
Mid-Cap Growth	3.95%
Mid-Cap Value	2.84%

Source: Morningstar

\*As of 6/26/2017 and may vary thereafter. Breakdowns are based on the sources shown and may differ from any category definitions used in selecting the trust portfolio.

## Bahl & Gaynor Income Growth Portfolio Investment Rationale

1	<p><b>Bahl &amp; Gaynor, Inc. Stability</b></p> <ul style="list-style-type: none"> <li>• Independently owned and operated by experienced investment professionals.</li> <li>• Proven ability to successfully identify large cap core assets through various market cycles.</li> </ul>
2	<p><b>Focused on high current and growing dividend income</b></p> <ul style="list-style-type: none"> <li>• Emphasizes high-quality stocks with steady earnings and dividends.</li> <li>• Focused on high current and growing dividend income.</li> <li>• Portfolio selected using a consistent, repeatable investment process.</li> </ul>
3	<p><b>Performance potential</b></p> <ul style="list-style-type: none"> <li>• Solid risk versus reward profile.</li> <li>• Bahl &amp; Gaynor strives to identify a portfolio that has the potential to outperform peers and the S&amp;P 500 - with less risk and more income - during high-quality markets.</li> </ul>

**Unit Investment Trusts (UITs) are sold only by prospectus. You should consider the trust's investment objectives, risks, charges and expenses carefully before investing. Contact your financial professional or visit Advisors Asset Management online at [www.aamlive.com/uit](http://www.aamlive.com/uit) to obtain a prospectus, which contains this and other information about the trust. Read it carefully before you invest.**

**Risks and Considerations:** Unit values will fluctuate with the portfolio of underlying securities and may be worth more or less than the original purchase price at the time of redemption. There is no guarantee that the objective of the portfolio will be achieved. Additionally, the trust may terminate earlier than the specific termination date as stated in the prospectus. Consult your tax advisor for possible tax consequences associated with this investment. An investment in this unmanaged unit investment trust should be made with an understanding of the risks associated therewith that includes, but is not limited to: **Dividend Payment**

**Risk:** An issuer of a security may be unwilling or unable to pay income on a security. Common stocks do not assure dividend payments and are paid only when declared by an issuer's board of directors. The amount of any dividend may vary over time. **Long-Term Strategy:** Although this unit investment trust terminates in approximately 15 months, the strategy is long term. Investors should consider their ability to pursue investing in successive portfolios, if available as well as the tax consequences involved with rolling one trust into another. **The Morningstar Equity Style Box™:** This table provides a graphical representation of the investment style of a trust based on holdings as of the date of deposit which may vary thereafter. The Morningstar Equity Style Box™ placement is based on the Morningstar market capitalization classification (determined relative to other stocks in the same geographic area) of the stocks in the trust's portfolio (vertical axis), and by comparing the growth and value characteristics of the stocks in the trust's portfolio with growth and value factors developed by Morningstar (horizontal axis). Value, blend and growth are types of investment styles. Growth investing generally seeks stocks that offer the potential for greater-than-average earnings growth, and may entail greater risk than value or blend investing. Value investing generally seeks stocks that may be sound investments but are temporarily out of favor in the marketplace, and may entail less risk than growth investing. A blended investment combines the two styles. ©2017 Morningstar, Inc. All Rights Reserved. The information contained herein relating to the Morningstar Equity Style Box™: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.

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