

Intelligent Investments. Independent Ideas.



UNIT INVESTMENT TRUSTS

SOLUTIONS GUIDE

At Advisors Asset Management Inc. (AAM), we differentiate ourselves through a focused selection of proprietary Unit Investment Trust (UIT) offerings with an emphasis on solid investment disciplines and specific asset classes. We are one of the nation's top providers of UITs, with \$5.4 billion* in assets under supervision. Established in 1979, AAM has become a highly respected financial force providing complete portfolio solutions tailored to the individual needs of financial professionals.



Unit Investment Trusts
A Disciplined Approach to Investing
www.aamlive.com

For more info
SCAN HERE!



PORTFOLIO NAME	PORTFOLIO CONSULTANT	DIST. FREQUENCY	TERM
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EQUITY - INTERNATIONAL/GLOBAL PORTFOLIOS

Bulldog International	Cyrus J. Lawrence	Semi-Annual	15 mo
Todd International Intrinsic Value	Todd Asset Management	Monthly	15 mo

EQUITY - SECTOR/INDUSTRY FOCUS PORTFOLIOS

Aerospace/Defense Opportunities	Peroni Portfolio Advisors	Semi-Annual	2 yr
Agri-Business Opportunities	Peroni Portfolio Advisors	Quarterly	2 yr
Biotechnology Opportunities	Peroni Portfolio Advisors	Semi-Annual	2 yr
Cohen & Steers New Economy Real Estate	Cohen & Steers Capital Mgt.	Monthly	2 yr
Energy Opportunities	Advisors Asset Management	Quarterly	2 yr
Financial Opportunities	Advisors Asset Management	Quarterly	2 yr
Global Basic Materials	Advisors Asset Management	Quarterly	2 yr
Global Technology	Advisors Asset Management	Semi-Annual	15 mo
Health Care Opportunities	Peroni Portfolio Advisors	Semi-Annual	2 yr
Utilities	HIMCO	Monthly	2 yr

EQUITY - DIVIDEND STRATEGIES PORTFOLIOS

Bahl & Gaynor smig (Small/Mid Cap Income Growth)	Bahl & Gaynor	Monthly	15 mo
Dividend Advantage	Peroni Portfolio Advisors	Monthly	15 mo
Dividend Income Value Strategy	Advisors Asset Management	Monthly	15 mo
Dividend Strength	HIMCO	Monthly	2 yr
Dividend Sustainability	HIMCO	Monthly	15 mo
Dow® Value Ten	Advisors Asset Management	Monthly	15 mo
Emerging Markets Dividend	Advisors Asset Management	Monthly	2 yr
Global Dividend Strategy	HIMCO	Monthly	15 mo
High 50® Dividend Strategy	Advisors Asset Management	Monthly	15 mo

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EQUITY - DIVIDEND STRATEGIES PORTFOLIOS

High Dividend ESG	Advisors Asset Management	Monthly	2 yr
International High 30 Dividend	Advisors Asset Management	Monthly	15 mo
Minimum Volatility Equity Income	HIMCO	Monthly	15 mo
Strategic High 80 Dividend	Advisors Asset Management	Monthly	15 mo
WCA Rising Dividend	Washington Crossing Advisors	Monthly	15 mo

EQUITY - THEMATIC PORTFOLIOS

60/40 Asset Allocation	Advisors Asset Management	Monthly	15 mo
American Renaissance	Cyrus J. Lawrence	Semi-Annual	2 yr
Angels	Advisors Asset Management	Semi-Annual	15 mo
Bahl & Gaynor Large Cap Quality Growth	Bahl & Gaynor	Monthly	15 mo
Blue Chip	Advisors Asset Management	Quarterly	15 mo
Brand Favorites Focus	Peroni Portfolio Advisors	Quarterly	15 mo
Building America Strategy	Pence Capital Management	Monthly	2 yr
Bulldog	Cyrus J. Lawrence	Semi-Annual	15 mo
Buyback Strategy	Advisors Asset Management	Monthly	15 mo
Cohen & Steers Dynamic Income	Cohen & Steers Capital Mgt.	Monthly	2 yr
Cohen & Steers Tax Advantaged Income	Cohen & Steers Capital Mgt.	Monthly	2 yr
Core Angels	Advisors Asset Management	Semi-Annual	2 yr
Inflation Sensitive Dividend	HIMCO	Monthly	15 mo
PENCE Environmental-Focused Power and Mobility Strategy	Pence Capital Management	Sem-Annual	15 mo
PENCE Human Behavior Core Strategy	Pence Capital Management	Quarterly	2 yr
Peroni Growth	Peroni Portfolio Advisors	Semi-Annual	15 mo
Sawgrass Diversified Large Cap	Sawgrass Asset Management	Semi-Annual	2 yr
Small/Mid-Cap Advantage	Peroni Portfolio Advisors	Semi-Annual	2 yr
Strategic Foundations of Growth	Peroni Portfolio Advisors	Semi-Annual	2 yr
Transformers Strategy	Pence Capital Management	Semi-Annual	15 mo
Ubiquitous Strategy	Pence Capital Management	Monthly	2 yr
Ubiquitous Strategy - 15 Month	Pence Capital Management	Monthly	15 mo

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EQUITY - COVERED CALL PORTFOLIOS

Blue Chip Covered Call	Advisors Asset Management	Quarterly	2 yr
Commodities Opportunities Strategy Covered Call	Advisors Asset Management	Monthly	2 yr

CLOSED-END FUND - TAXABLE PORTFOLIOS

Balanced	Advisors Asset Management	Monthly	2 yr
Business Development Company Opportunities	Advisors Asset Management	Monthly	2 yr
Cohen & Steers Convertible and Income Closed-End	Cohen & Steers Capital Mgt.	Monthly	2 yr
Cohen & Steers Covered Call and Income Strategies C/E	Cohen & Steers Capital Mgt.	Monthly	2 yr
Cohen & Steers Equity Dividend & Income C/E	Cohen & Steers Capital Mgt.	Monthly	2 yr
Cohen & Steers Senior Variable Rate and Income Closed-End	Cohen & Steers Capital Mgt.	Monthly	2 yr
Tactical Income Closed-End	Advisors Asset Management	Monthly	2 yr

CLOSED-END FUND - TAX EXEMPT PORTFOLIOS

Cohen & Steers California Municipal Closed-End	Cohen & Steers Capital Mgt.	Monthly	2 yr
Cohen & Steers Municipal Closed-End	Cohen & Steers Capital Mgt.	Monthly	2 yr

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FIXED INCOME - TAXABLE PORTFOLIOS

AAM U.S. Treasury Securities Short Term	Advisors Asset Management	Monthly	1.58 yrs AL*
ACT High Income Opportunities	Advisors Asset Management	Monthly	5.34 yrs AL*

FIXED INCOME - TAX EXEMPT PORTFOLIOS

AAM Tax Exempt Securities Trust Investment Grade 11-15 Yr	Advisors Asset Management	Monthly	13.27 yrs AL*
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PREFERRED

Cohen & Steers Preferred Income Opportunities	Cohen & Steers Capital Mgt.	Monthly	15 mo
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*Average life (AL) for all UITs estimated as of 1/1/2024. Estimations may differ for various series. See prospectus for more information.

AAM has established a growing network of experienced strategic partners.

AAM partners with select managers and investment management firms we believe have unique approaches and proven investment processes that can add value to investor portfolios. Because these managers primarily serve institutional clients, they are typically not otherwise available to advisors and individual investors.











Unit Investment Trusts (UITs) are sold only by prospectus. You should consider the trust's investment objectives, risks, charges and expenses carefully before investing. Contact your financial professional or visit Advisors Asset Management online at www.aamlive.com/uit to obtain a prospectus, which contains this and other information about the trust. Read it carefully before you invest.

Risks and Considerations: There is no guarantee that the UIT's objective will be achieved. The UIT may terminate earlier than the specified termination date as stated in the prospectus. Additionally, portfolios may be concentrated in a particular industry sector and/or security. Negative developments in these sectors or securities will affect the trust's value more than would be the case in a more diversified investment. An investment in an unmanaged UIT should be made with an understanding of the risks associated with its respective underlying assets.

Biotechnology Industry Concentration: Concentrated in securities issued by companies involved in the biotechnology industry, including health care companies. Negative developments impacting companies in this sector will affect the value of your investment more than would be the case in a more diversified investment.

California Risk: Trust invests in closed-end funds primarily in California municipal securities. The trust is more susceptible to the adverse economic, political or regulatory occurrences affecting the state of California and issuers of California municipal securities. The creditworthiness of obligations issued by local California issuers may be unrelated to the creditworthiness of obligations issued by the state of California, and that there is no obligation on the part of the state to make payment on such local obligations in the event of default.

Covered Call: The strategy followed by the trust is a covered call option writing strategy. A writer (seller) of a covered call sells call options against a security currently held by the writer. The writer of a call option receives a cash premium for selling the call option but is obligated to sell the security at the strike price if the option is exercised.

Closed-end Funds: Closed-end funds are actively managed investment companies and are subject to various risks including management's ability to meet the fund's investment objective, manage the fund's portfolio when the underlying securities are redeemed or sold during periods of market turmoil and as investors' perceptions regarding the funds or their underlying investments change. Closed-end funds frequently trade at a discount to their net asset value in the secondary market.

Closed-End Funds Investing in Municipal Bonds: Closed-end funds are actively managed investment companies and are subject to various risks, including management's ability to meet the fund's investment objective, and to manage the fund's portfolio when the underlying securities are redeemed or sold during periods of market turmoil and as investors' perceptions regarding the funds or their underlying investments change. Closed-end funds frequently trade at a discount to their net asset value in the secondary market.

Consumer Products and Services Risk: The trust invests significantly in stocks of consumer products and services companies. General risks of these companies include the general state of the economy, intense competition and consumer spending trends.

Credit Quality Breakdown: Credit ratings are generally provided by Standard & Poor's (S&P), Moody's Investors Service and Fitch ratings Rating agencies. They provide gradations of creditworthiness using rating symbols which are their perceived ability to meet obligor's financial obligations. Bond credit quality, investment grade rating definitions are as follows: Aaa/AAA highest quality; Aa/AA high quality (very strong); A/A upper medium grade (strong); Baa/BBB medium grade. Any rating below Baa/BBB is not investment grade. Generally, the lower the credit rating the riskier

the investment and the more likely the issuer is to default on the interest payments and/or principal payments of the bond.

Dividend Payment Risk: An issuer of a security may be unwilling or unable to pay income on a security. Common stocks do not assure dividend payments and are paid only when declared by an issuer's board of directors. The amount of any dividend may vary over time.

Exchange-Traded Funds (ETFs): ETFs are subject to various risks, including management's ability to meet the fund's investment objective and to manage the fund's portfolio when the underlying securities are redeemed or sold, during periods of market turmoil and as investors' perceptions regarding change. ETFs frequently trade at a discount to their net asset value in the secondary market and the net asset value of the fund shares may decrease. Additionally, because ETFs have management and operating expenses, the trust may incur greater expenses than investing directly in the underlying funds.

Fixed Income Securities: Bonds typically fall in value when interest rates rise and rise in value when interest rates fall. Bonds with longer periods before maturity are often more sensitive to interest rate changes. The financial condition of an issuer may worsen or its credit ratings may drop, resulting in the issuer's inability to make interest and/or principal payments in the future or in a reduction in the value of your units. A bond issuer might prepay or "call" a bond before its stated maturity at a depressed price.

Foreign Securities: Securities of foreign issuers present risks beyond those of U.S. issuers which may include market and political factors related to the issuer's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.

High Yield Securities: High yield or "junk" bonds should be considered speculative as their ratings indicate a quality of less than investment grade and are subject to greater market fluctuations, risk of loss and are affected by short-term credit developments to a greater degree than higher rated securities.

Index Correlation: The trust's performance might not sufficiently correspond with that of its target index. This can happen for reasons such as an inability to replicate the weighting of each stock, the timing of the trust rebalancing, index tracking errors, round lot trading requirements, regulatory restrictions, the time that elapses between an index change and a change in the trust, and trust expenses.

LEAPS®: As the value of the LEAPS® increases, it has a negative impact on the value of units. The value of a LEAPS® does not increase or decrease at the same rate as the underlying Covering Security. As the writer (seller) of LEAPS® the trust foregoes the opportunity to profit from increases in the market value of the Covering Securities above the sum of the premium and the strike price of the Covered Call Options, but retains the risk of loss should the price of the Covering Securities decline. The LEAPS® may be exercised on any business day prior to expiration resulting in

the Covering Securities being sold to the options holders of the LEAPS® prior to the termination of the trust which could trigger adverse tax consequences.

Long-Term Strategy: Although some UITs terminate in approximately 15-months or 2-years, the strategy is long-term and investors should consider their ability to pursue investing in successive portfolios, if available. Consult a tax advisor for possible tax consequences associated with an investment. Units may be well suited for an IRA or other qualified plan.

Master Limited Partnerships (MLPs): MLPs are generally taxed as a partnership whose interests are generally traded on a securities exchange. Most MLPs generally operate in the energy natural resources or real estate sector and are subject to the risks generally applicable to companies in those sectors. Those risks include, but are not limited to, commodity pricing risk, supply and demand risk, depletion risk and exploration risk. MLPs are also subject to the risk that authorities could challenge the tax treatment of MLPs for federal income tax purposes which could have a negative impact on the after-tax income available for distribution by the MLPs and/or the value of the trust's investments.

Preferred Securities: An investment in preferred securities should be made with an understanding of the various risks of owning preferred securities such as an economic recession, volatile interest rates and the possible deterioration of either the financial condition of the issuers of the preferred securities or the general condition of the stock market. Preferred securities do not generally have the growth potential of common stocks. They are also sensitive to changes in interest rates and their market price generally falls with rising interest rates. Preferred securities are more likely to be called for redemption in a declining interest rate environment. In addition, in the event of an issuer's bankruptcy, preferred securities will not be repaid until the issuer's other debt securities, which have priority, have been satisfied. Preferred securities are equity securities of the issuing company which pay income in the form of dividends.

Stocks: Risks of owning common or preferred stock include economic recession, volatile interest rates, and the possible deterioration of either the financial condition of the issuers of the equity securities or the general condition of the stock market. Additionally, preferred securities do not generally have the growth potential of common stocks, are sensitive to changes in interest rates, and their market price generally falls with rising interest rates. Preferred securities are more likely to be called for redemption in a declining interest rate environment, and in the event of an issuer's bankruptcy, preferred securities will not be repaid until the issuer's other debt securities, which have priority, have been satisfied.

Treasury Obligations: The value of the Treasury Obligations generally will fall if interest rates, in general, rise. No one can predict whether interest rates will rise or fall in the future.

*As of December 31, 2023, the brokerage and advised business at AAM represents approximately \$41.4 billion in assets. (Assets under supervision represent \$5.4 billion in UIT assets. The firm has \$32.1 billion in assets under administration that represents the non-proprietary assets for which AAM provides various levels of service, but not management. The firm's \$3.9 billion in assets under management represents AAM's proprietary separately managed account, mutual fund and ETF assets.)

Securities are available through your financial professional. Not FDIC Insured. Not Bank Guaranteed. May Lose Value. For informational purposes only and not a recommendation to purchase or sell any security.



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